This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED	PROJECT NAME	PERMIT ID
ZIEGLER CHEMICAL & MINERALS	NEAL STATE 1-2-3	S470063
DUE DATE ANNUAL FEE AMOUNT D	FEE ENCLOSED F	FEE NOT ENCLOSED*
07/29/2010 \$ 150 \$ 1	Approval to mine or conduct exploration is automatically withdrawn if annual	

DIVISION OF OIL GAS AND MINING
1594 WEST NORTH TEMPLE SUITE 1210
PO BOX 145801
SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

10 Forms and other permit-related information are PEC Equality on the Web at http://ogm.utah.gov/minerals or you can call (801) 538-5291 for more information.

6577-09

JUL 19 2010

permit fees are not paid by the date due.

Please make check payable to:

DIV. OF OIL, GAS & MINING Division of Oil, Gas and Mining

SECURITY WARNING: THE FACE OF THIS DOCUMENT FEATURES A COLORED BACKGROUND AND MICROPRINT BORDER

ZIEGLER CHEMICAL & MINERAL CORP. 366 NORTH BROADWAY • SUITE 210 • JERICHO, N.Y. 11753

CHECK DATE

CHECK AMOUNT

07/16/2010

*****1,600.00*

CHECK NUMBER

009253

Signature Bank 921 1225 Franklin Avenue Garden City, NY 11530

***** ONE THOUSAND SIX HUNDRED AND XX / 100 DOLLARS

0060931

PAY TO THE ORDER

STATE OF UTAH DIVISION OF OIL,GAS & MINING 1594 W.NORTH TEMPLE, STE 1210 PO BOX 145801 SALT LAKE CITY, UT 84114-5801 ORIGINAL CHECK
ROUTED TO ACCOUNTING

AUTHORIZED SIGNATURE